

Bequest Form Terminology

(for use by your attorney)



Sample will clauses are guidelines for your attorney when including a bequest to Nebraska Children's Home Society Foundation in your will or other estate planning documents. However, you or your attorney should always contact Nebraska Children's Home Society to be certain you have the correct, most up-to-date language.

I. BEQUEST FOR UNRESTRICTED USE:

"I bequeath \$_____ dollars (certain sum or percentage or remainder of my estate) to Nebraska Children's Home Society Foundation, a Nebraska not-for-profit Corporation, for its general purposes."

II. BEQUEST OF ENDOWMENT FOR SPECIFIC USE:

"I bequeath \$_____ dollars (certain sum or percentage or remainder of my estate) to Nebraska Children's Home Society Foundation, a Nebraska not-for-profit Corporation. The principal of this bequest shall be invested as the Director and Board of Directors of the Foundation determines, and the income shall be used for _____ until such use, in the judgment of the Director and Board of Directors becomes impracticable, in which event the principal and income may be used for the general purposes of Nebraska Children's Home Society Foundation."

III. BEQUEST OF ENDOWMENT FOR UNRESTRICTED USE:

"I bequeath \$_____ dollars (certain sum or percentage or remainder of my estate) to Nebraska Children's Home Society Foundation, a Nebraska not-for-profit Corporation, to establish 'The _____ Fund' for the general purposes of the Foundation. The principal of this fund shall be invested as the Director and Board of Directors of the Foundation determines and the income only (or principal and income) shall be used for the general purposes of Nebraska Children's Home Society Foundation."

IV. GIFTS OF STOCK:

Please call or have your investment advisor call the NCHS office at (402) 451-7793. Transfer instructions and account information will be shared at that time.

V. LIFE INSURANCE BENEFICIARY:

When listing Nebraska Children's Homes Society Foundation as a beneficiary of a life insurance policy please use the following information:

Nebraska Children's Home Society
ATTN: Chief Philanthropy Officer
4939 South 118th Street
Omaha, NE 68137

VI. LIFE INSURANCE POLICY OWNERSHIP TRANSFER:

If you are moving ownership of a life insurance policy in your name to Nebraska Children's Home Society Foundation, please use the following information:

Name: Nebraska Children's Home Society Foundation
EIN: 47-0795033
Address: 4939 South 118th Street, Omaha, NE 68137
Contact: Chief Philanthropy Officer

VII. CONTINGENT BEQUEST:

"If each of the above beneficiaries does not survive me, I devise and bequeath all my property not otherwise disposed of to Nebraska Children's Home Society Foundation, a Nebraska not-for-profit Corporation, for its general purposes."